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FLORIDA TAX CREDIT **Scholarship Program**

JUNE QUARTERLY REPORT

2013

Office of Independent Education and Parental Choice

Florida Department of Education

Next Quarterly Report will be available: September 2013

The Florida Tax Credit Scholarship Program

The Florida Tax Credit (FTC) Scholarship Program was established in 2001 to encourage private, voluntary contributions from corporate donors to non-profit scholarship funding organizations (SFOs) that award scholarships to children from low-income families. Step Up For Students was the only approved participating SFO for the 2012-13 school year. A corporation can receive a dollar-for-dollar tax credit up to 100% of its state income tax liability. The program also includes credits against the insurance premium tax for contributions to eligible non-profit SFOs, credits against severance taxes on oil and gas production, self-accrued sales tax liabilities of direct pay permit holders, and alcoholic beverage taxes on beer, wine, and spirits. The maximum amount the state may award was \$229 million in credits for the 2012-2013 fiscal year. This program expands educational opportunities and school choice for children of families that have limited financial resources.

Summary of the June 2013 FTC Quarterly Report

The June FTC Quarterly Report is also considered the annual report because it is based on the cumulative data submitted by the Scholarship Funding Organizations (SFOs) for students who participated in the FTC Scholarship Program at any point during the 2012-2013 school year.

In 2012-2013, Step Up For Students awarded a total of approximately \$207 million in FTC scholarships to 51,075 students enrolled in 1,338 participating Florida private schools.

The 51,075 students in 2012-2013 is an increase of 10,827 students over the 2011-2012 student total of 40,248 as reported in the June 2012 FTC Quarterly Report. This represents an enrollment increase of 27%. The 1,338 private schools participating in 2012-2013 represent an increase of 10% from the 1,216 private schools that participated during the 2011-2012 school year.

Some characteristics of the FTC student data include:

- Slightly more female students (51%) participate in the FTC program than male students (49%).
- The lower grade levels tend to have the larger student enrollments. Students enrolled in Kindergarten through Grade 3 make up approximately 53% of the scholarship recipients.
- The racial/ethnic breakdown reflects the diversity of students utilizing the FTC scholarship, which includes:
 - African-American students (33%)
 - Hispanic students (35%)
 - White students (25%)
 - Other students (7%)
- The top five districts (Dade, Orange, Duval, Broward, and Hillsborough) had 29,342 students (57% of total participants) receiving \$120 million in FTC scholarships (58% of total funding).

FTC Student Participation and Funding by District

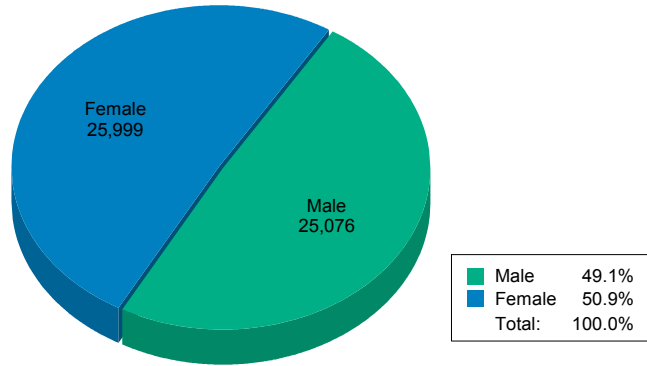
DISTRICTID	DISTRICT NAME	STUDENTS	STU%	TOTAL FUNDED	FUND%
1	ALACHUA	336	0.66%	1,346,154	0.65%
2	BAKER	34	0.07%	120,006	0.06%
3	BAY	52	0.10%	201,202	0.10%
4	BRADFORD	204	0.40%	756,427	0.37%
5	BREVARD	1,506	2.95%	6,000,580	2.90%
6	BROWARD	4,052	7.93%	16,625,352	8.03%
7	CALHOUN				
8	CHARLOTTE	231	0.45%	965,838	0.47%
9	CITRUS	275	0.54%	1,114,889	0.54%
10	CLAY	314	0.61%	1,245,338	0.60%
11	COLLIER	284	0.56%	1,170,418	0.57%
12	COLUMBIA	192	0.38%	783,529	0.38%
13	DADE	13,220	25.88%	54,417,687	26.29%
14	DESOTO	28	0.05%	106,576	0.05%
15	DIXIE	60	0.12%	219,405	0.11%
16	DUVAL	4,311	8.44%	17,355,378	8.39%
17	ESCAMBIA	763	1.49%	2,979,951	1.44%
18	FLAGLER	280	0.55%	1,108,496	0.54%
19	FRANKLIN	29	0.06%	71,400	0.03%
20	GADSDEN	255	0.50%	1,040,203	0.50%
21	GILCHRIST	46	0.09%	191,130	0.09%
22	GLADES	22	0.04%	91,469	0.04%
23	GULF				
24	HAMILTON	69	0.14%	239,838	0.12%
25	HARDEE	21	0.04%	84,489	0.04%
26	HENDRY	91	0.18%	377,513	0.18%
27	HERNANDO	376	0.74%	1,438,381	0.69%
28	HIGHLANDS	198	0.39%	806,060	0.39%
29	HILLSBOROUGH	2,176	4.26%	8,931,006	4.32%
30	HOLMES				
31	INDIAN RIVER	153	0.30%	584,820	0.28%
32	JACKSON	42	0.08%	150,733	0.07%
33	JEFFERSON	35	0.07%	120,875	0.06%
34	LAFAYETTE	29	0.06%	86,210	0.04%
35	LAKE	703	1.38%	2,879,136	1.39%
36	LEE	575	1.13%	2,332,208	1.13%
37	LEON	397	0.78%	1,593,422	0.77%
38	LEVY	111	0.22%	445,359	0.22%
40	MADISON	20	0.04%	62,702	0.03%
41	MANATEE	380	0.74%	1,500,622	0.73%
42	MARION	1,067	2.09%	4,338,400	2.10%
43	MARTIN	184	0.36%	714,037	0.34%
44	MONROE	61	0.12%	222,120	0.11%
45	NASSAU	101	0.20%	408,821	0.20%
46	OKALOOSA	216	0.42%	875,151	0.42%
47	ORKEECHOBEE	75	0.15%	316,154	0.15%
48	ORANGE	5,583	10.93%	22,714,417	10.97%
49	OSCEOLA	1,696	3.32%	6,793,971	3.28%
50	PALM BEACH	1,623	3.18%	6,632,222	3.20%
51	PASCO	665	1.30%	2,678,702	1.29%
52	PINELLAS	1,836	3.59%	7,513,452	3.63%
53	POLK	1,500	2.94%	5,953,179	2.88%
54	PUTNAM	188	0.37%	748,267	0.36%
55	ST. JOHNS	253	0.50%	1,024,159	0.49%
56	ST. LUCIE	555	1.09%	2,183,244	1.05%
57	SANTA ROSA	84	0.16%	335,144	0.16%
58	SARASOTA	396	0.78%	1,612,768	0.78%
59	SEMINOLE	748	1.46%	2,990,608	1.44%
60	SUMTER	51	0.10%	194,270	0.09%
61	SUWANNEE	231	0.45%	794,169	0.38%
62	TAYLOR	50	0.10%	173,612	0.08%
63	UNION	26	0.05%	96,204	0.05%
64	VOLUSIA	1,839	3.60%	7,434,924	3.59%
65	WAKULLA	48	0.09%	190,848	0.09%
66	WALTON	40	0.08%	167,704	0.08%
67	WASHINGTON	76	0.15%	274,386	0.13%
TOTAL:	66	51,075	100.00%	206,974,102	100.00%

Note: Blanks indicate less than 11 students per district and are not displayed but calculated in total in order to protect student confidentiality.

Private Schools by District Serving FTC Students

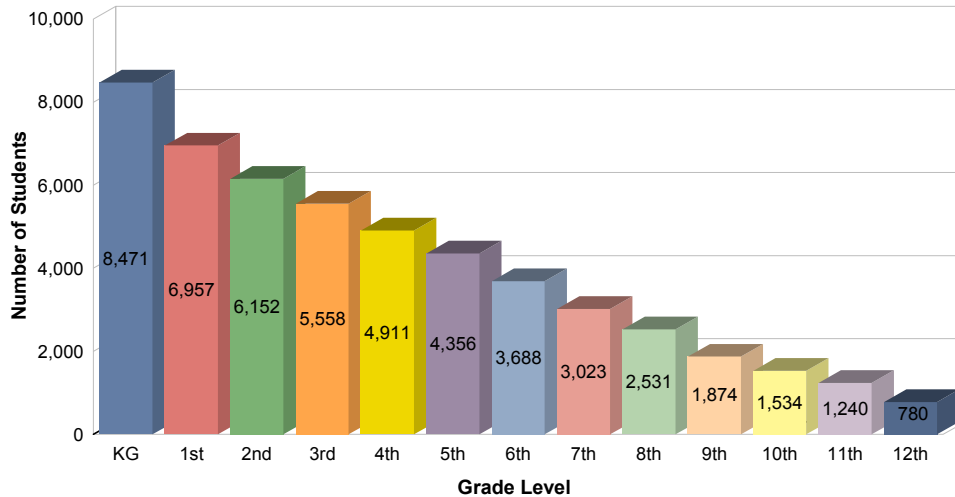
DISTRICT	DISTRICT NAME	SCHOOLS
1	ALACHUA	17
2	BAKER	2
3	BAY	6
4	BRADFORD	5
5	BREVARD	49
6	BROWARD	113
8	CHARLOTTE	10
9	CITRUS	6
10	CLAY	17
11	COLLIER	11
12	COLUMBIA	7
13	DADE	275
14	DESOTO	1
15	DIXIE	1
16	DUVAL	101
17	ESCAMBIA	19
18	FLAGLER	5
19	FRANKLIN	1
20	GADSDEN	4
21	GILCHRIST	2
22	GLADES	1
23	GULF	1
24	HAMILTON	3
25	HARDEE	2
26	HENDRY	3
27	HERNANDO	10
28	HIGHLANDS	7
29	HILLSBOROUGH	71
30	HOLMES	1
31	INDIAN RIVER	8
32	JACKSON	2
33	JEFFERSON	2
34	LAFAYETTE	1
35	LAKE	20
36	LEE	25
37	LEON	17
38	LEVY	3
40	MADISON	1
41	MANATEE	15
42	MARION	23
43	MARTIN	6
44	MONROE	2
45	NASSAU	6
46	OKALOOSA	7
47	OKEECHOBEE	4
48	ORANGE	106
49	OSCEOLA	24
50	PALM BEACH	45
51	PASCO	23
52	PINELLAS	74
53	POLK	38
54	PUTNAM	4
55	ST. JOHNS	7
56	ST. LUCIE	11
57	SANTA ROSA	4
58	SARASOTA	22
59	SEMINOLE	31
60	SUMTER	2
61	SUWANNEE	3
62	TAYLOR	3
63	UNION	1
64	VOLUSIA	39
65	WAKULLA	3
66	WALTON	3
67	WASHINGTON	2
TOTAL:	65	1,338

FTC Student Enrollment by Gender



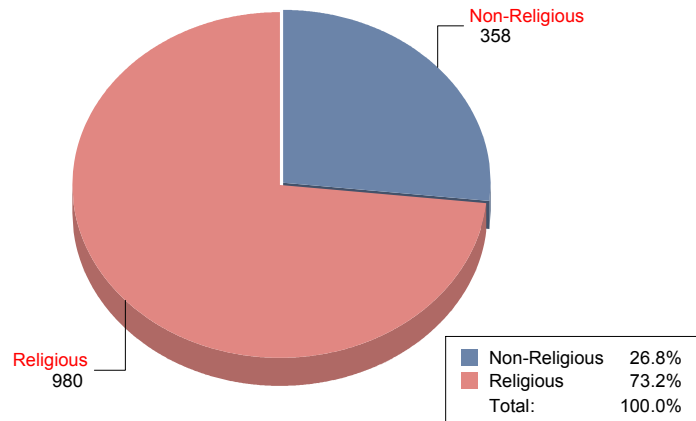
<u>GENDER</u>	<u>STUDENTS</u>	<u>PERCENTAGE</u>
Male	25,076	49.1%
Female	25,999	50.9%
Total:	51,075	100.0%

FTC Student Enrollment by Grade Level



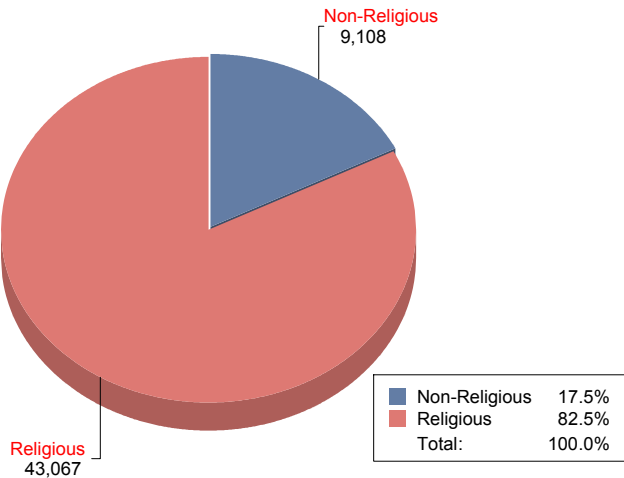
<u>GRADE LEVEL</u>	<u>STUDENTS</u>	<u>PERCENTAGE</u>
KG	8,471	16.6%
1st	6,957	13.6%
2nd	6,152	12.0%
3rd	5,558	10.9%
4th	4,911	9.6%
5th	4,356	8.5%
6th	3,688	7.2%
7th	3,023	5.9%
8th	2,531	5.0%
9th	1,874	3.7%
10th	1,534	3.0%
11th	1,240	2.4%
12th	780	1.5%
Total:	51,075	100.0%

Private Schools Participating in FTC by Type



<u>SCHOOL TYPE</u>	<u>SCHOOLS</u>	<u>PERCENTAGE</u>
Non-Religious	358	26.8%
Religious	980	73.2%
Total:	1,338	100.0%

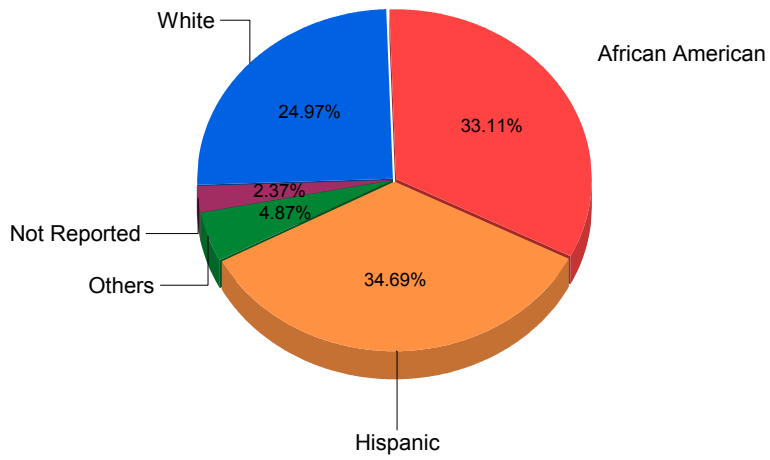
FTC Student Enrollment by Type of Private School



<u>SCHOOL TYPE</u>	<u>STUDENTS</u>	<u>PERCENTAGE</u>
Non-Religious	9,108	17.5%
Religious	43,067	82.5%
Total:	52,175 *	100.0%

* Indicates that 1,100 students (duplicated) attended more than one school (Religious and Non-Religious) during the September 2012, November 2012, February 2013, and June 2013 reporting periods.

FTC Student Enrollment by Race/Ethnicity



<u>RACE</u>	<u>STUDENTS</u>	<u>PERCENTAGE</u>
White	12,751	24.97%
African American	16,909	33.11%
Hispanic	17,718	34.69%
Others	2,488	4.87%
Not Reported	1,209	2.37%
Total:	51,075	100.00%

* "Others" include students who are American Indian or Alaska Native, Asian, Native Hawaiian or Other Pacific Islander, and Multiracial.